



IRREVOCABLE STANDBY LETTER OF CREDIT AMENDMENT

DATE: 02/08/07
LETTER OF CREDIT NO.:
AMENDMENT NO.: 1
LC ISSUE DATE: 03/10/06

APPLICANT: TRC MINERALS, INC.
12320 E. SKELLY DR.
TULSA, OK. 74128-2414

BENEFICIARY: U.S. DEPARTMENT OF INTERIOR, BUREAU OF LAND
MANAGEMENT
UTAH DIVISION OF OIL, GAS & MINING
1594 WEST NORTH TEMPLE, SUITE 1210
BOX 145801
SALT LAKE CITY, UTAH 84114-5801

-AND-

U.S. DEPT. OF INTERIOR - BUREAU OF LAND MANAGEMENT
UTAH STATE OFFICE
P.O. BOX 45155
SALT LAKE CITY, UTAH 84145

BENEFICIARY'S CONSENT: Not Required
AMOUNT: NO CHANGE
BY: .00
NEW EXPIRY DATE: 03/10/08

THIS AMENDMENT IS TO BE CONSIDERED AS PART OF THE ABOVE MENTIONED CREDIT
AND MUST BE ATTACHED THERETO. ALL OTHER TERMS AND CONDITIONS REMAIN
UNCHANGED.

APPROVED AS ISSUED

AUTHORIZED SIGNATURE

RECEIVED

FEB 12 2007

DIV. OF OIL, GAS & MINING

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